# MANAGEMENT DIRECTIVE

# Commonwealth of Pennsylvania Governor's Office

Subject:

Membership in Associations, Organizations, or Societies Number:

205.15 Amended

Date:

By Direction of:

Randy C Allini

December 11, 2017

Randy C. Albright, Secretary of the Budget

## Contact Agency:

Office of the Budget, Office of Comptroller Operations, Bureau of Payable Services, Telephone 717.787.6496

This directive establishes policy and responsibilities for authorizing, on behalf of the governor, pursuant to *Section 507(5) of The Administrative Code of 1929*, agency memberships in independent associations, organizations, and societies having functions related to an agency.

- **1. PURPOSE.** To establish policy and responsibilities regarding memberships in professional associations, organizations, or societies.
- **2. SCOPE.** This directive applies to all departments, boards, commissions and councils (hereinafter referred to as "agencies") under the Governor's jurisdiction.
- **3. OBJECTIVES.** To establish the procedure for authorizing, on behalf of the Governor pursuant to *Section 507(5)* of the *Administrative Code of 1929*, agency memberships in professional associations, organizations, and societies.

#### 4. DEFINITIONS.

**a. Professional association, organization, or society.** Typically, a nonprofit organization seeking to further a particular profession and the public interest.

# 5. POLICY.

**a.** Agencies may pursue a reasonable number of memberships in professional associations, organizations, or societies.

### **b.** Memberships will:

- (1) Provide a defined benefit to an agency's or its employees' professional growth, developments, service, or production.
- (2) Be acquired in the name of an agency or major agency subdivision.
- **(3)** Be jointly used, when possible, to avoid proliferation and duplication within an agency.
- (4) Not be acquired in the name of an individual, unless individual membership will provide significant benefit to an agency.
- **(5)** Be evaluated upon membership renewal for benefits received and need for continuance.
- **c.** Agencies should strive to share knowledge or benefits gained from memberships throughout the agency as appropriate.

#### 6. RESPONSIBILITIES.

- a. Agency Heads. Agency Heads or designees are responsible for:
  - (1) Establishing appropriate membership limits.
  - (2) Disseminating to managers, as appropriate, preauthorized memberships.
  - (3) Approving or disapproving new memberships.
  - **(4)** Compiling, approving, and maintaining a record of authorized memberships.
  - **(5)** Evaluating membership for continuation upon renewal.
  - **(6)** Ensuring the sharing of information gained through memberships.
- b. Office of the Budget, Office of Comptroller Operations. The Office of Comptroller Operations is responsible for monitoring agency approved membership invoices for timely payment.

This directive replaces, in its entirety, *Management Directive 205.15*, *Membership in Associations, Organizations, or Societies*, dated February 9, 2006.